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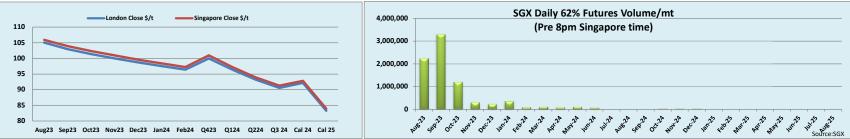
London Iron Ore Market Report

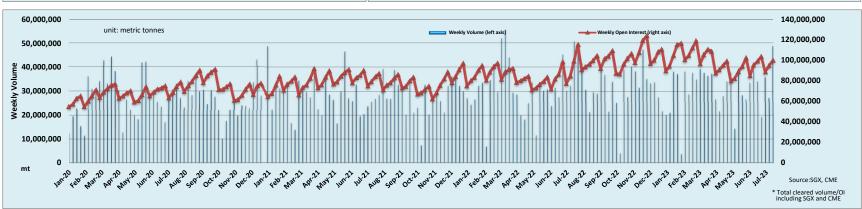
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02 August 2023

Some good diversity of tenors trading over the T+1, with strong volume seen throughout the session. AUG/SEP continued to see size interest as it did yesterday, trading in several clips of 100KT at 2.00. Elsewhere at the front SEP/OCT traded 1.60 in 30KT and Q4/Q1 traded a few times at 3.60. Further back Q2/Q3 traded 2.50 in 5KT/m and the CAL25 made it over the line trading 84.55 in 1.5KT/m.

INDEX	Price	Change	MTD		INDEX	Price	Change	MTD	INDEX		Price	Change	MTD
Platts IO 62%	\$106.95	-\$2.60	\$108.25	T I	ИВ IO 65%	\$119.30	-\$2.90	\$120.75	Platts Lump Prem		\$0.1420	-\$0.0020	\$0.1430
Iron Ore 62% Futures	Aug 23	Sep 23	Oct 23	Nov 23	Dec 23	Jan 24	Feb 24	Q4 23	Q1 24	Q2 24	Q3 24	Cal 24	Cal 25
London Close \$/t	105.05	102.95	101.35	100.00	98.70	97.55	96.40	100.00	96.40	93.20	90.60	92.15	83.25
Singapore Close \$/t	105.90	103.90	102.35	100.95	99.60	98.40	97.20	100.95	97.20	93.90	91.30	92.85	83.95
Change	-0.80%	-0.91%	-0.98%	-0.94%	-0.90%	-0.86%	-0.82%	-0.94%	-0.82%	-0.75%	-0.77%	-0.75%	-0.83%





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