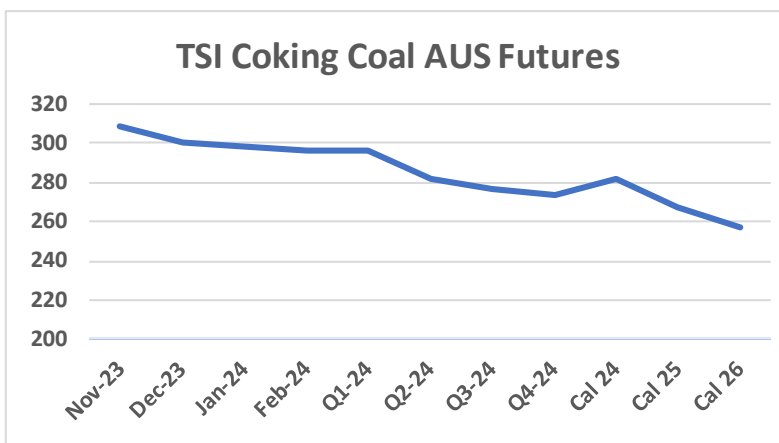


FIS Coking Coal Report

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Fri 10 Nov 2023

DCE
DCE JAN closed at 2059 RMB (UP 68 VS THU close at 1991)
CFR
CFR China 300, mtd 291 UP 4 VS Thursday (296)
PLATTS TSI
Platts TSI 297.5, mtd 329 DOWN -7.5 VS Thursday (305)



TSI PLV FOB AUS Indicative Curve				
	BID	OFFER		VALUE
Nov 23	306	/	312	309
Dec 23	297	/	303	300
Jan 24	295	/	301	298
Feb 24	293	/	299	296
Q1-24	292	/	300	296
Q2-24	278	/	286	282
Q3-24	273	/	281	277
Q4-24	270	/	278	274
CAL-24	278	/	286	282
CAL-25	263	/	271	267

Today's Trades
Cal-24 282.5 0.5kt
Dec-23 298 3kt
Dec-23 298 2kt
Jan-24 292.5 1kt
Q1-24 294.5 3kt
Dec-23 300 2kt
Dec-23 300 3kt
Dec-23 298 3kt
Dec-23 299 2kt
Dec-23 299 3kt
Dec-23 300 5kt
Cal-24 282.5 0.5kt
Dec-23 300 3kt
Dec-23 298 2kt
Dec-23 298 2kt
Jan-24 292.5 2kt

Commentary

Paper action peaked during the early part of the T session as onshore interest continued their paying interest in DEC to close out the week. DEC had a marginal bullish sentiment, hitting the \$300 level once more. Liquidity tailed off for the remainder of the day as Diwali celebrations began. Although paper had settled in regards to action, there was news on phys- ' globalCOAL Screen TRADE: Phys HCCA Branded ND (FOB Aus) (Dec'23), Paid US\$ 297.00/mt for 40kt Non-Div 2023-11-10 16:35:50 (Singapore time) '. Paper failed to provide any notable response as many market participants had switched offline for the weekend. Cal-24 continued on from Thursday in attracting liquidity, trading twice at 282.50.

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