

FIS Coking Coal Report

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DCE

DCE JAN closed at 1893 RMB
(UP 31 VS THU close at 1862)

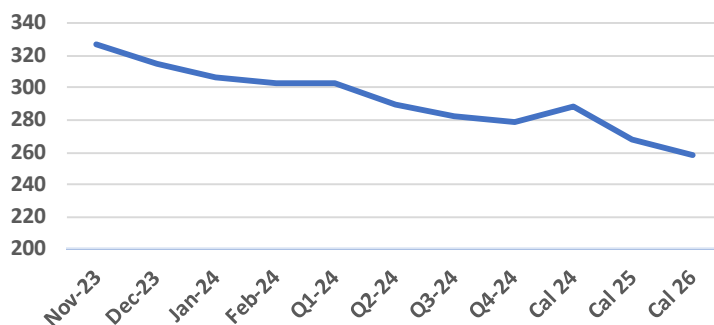
CFR

CFR China 288, mtd 285
UP 5 VS Thursday (283)

PLATTS TSI

Platts TSI 349, mtd 350
DOWN -0.5 VS Thursday (349.5)

TSI Coking Coal AUS Futures



TSI PLV FOB AUS Indicative Curve

	BID	OFFER	VALUE
Nov 23	324	/ 330	327
Dec 23	312	/ 318	315
Jan 24	303	/ 309	306
Feb 24	300	/ 306	303
Q1-24	299	/ 307	303
Q2-24	285	/ 293	289
Q3-24	278	/ 286	282
Q4-24	275	/ 283	279
CAL-24	284	/ 292	288
CAL-25	264	/ 272	268

Today's Trades

Q1-24/Q2-24 14.5 1kt
Nov-23 327 5kt
Nov-23 327 1kt
Q1-24/Q2-24 14 2kt

Commentary

As the CC week concluded, liquidity ran dry over two non-eventful sessions. There was a hold on the bearsih sentiment as the contracts that did manage to trade, remained stable. Bids were to be submitted to BHP on at 5pm Singapore time for their tender but no deal was reported in the physical market. There was once again spread interest through CAL-24 over the course of both sessions, with Q1-24/Q2-24 managing to trade twice. In regard to onshore news, from the 4th-7th NOV, China's climate change envoy Xie Zhenhua is set to hold talk with USA's equivalent to discuss how both nations can promote and cooperate towards greener movements and tackle climate change issues.