

FIS CONTAINER FFA REPORT

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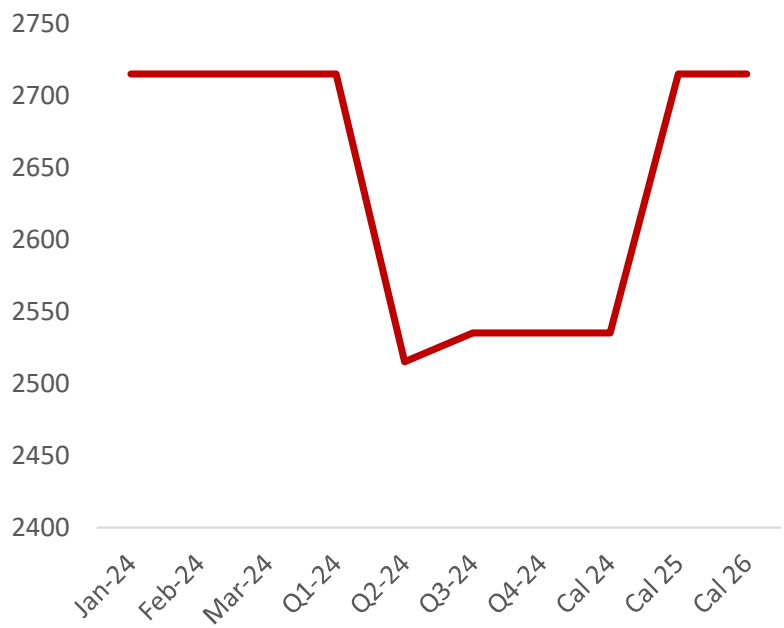
10/01/2024

Further Houthi attacks overnight in the Red Sea have not calmed container market sentiment. Continued strength is expected across most routes with the exception of the backhaul FBX02 route, which has fallen, with capacity out of position. Ocean carrier operations centres are trying to return as many containers as possible to Asia from the US and Europe, amid fears of a Covid-like squeeze on capacity.

You have received an invitation to our container club meeting on 25th January; if you are attending either remotely or in person please RSVP - email will follow with teams link for remote attendance

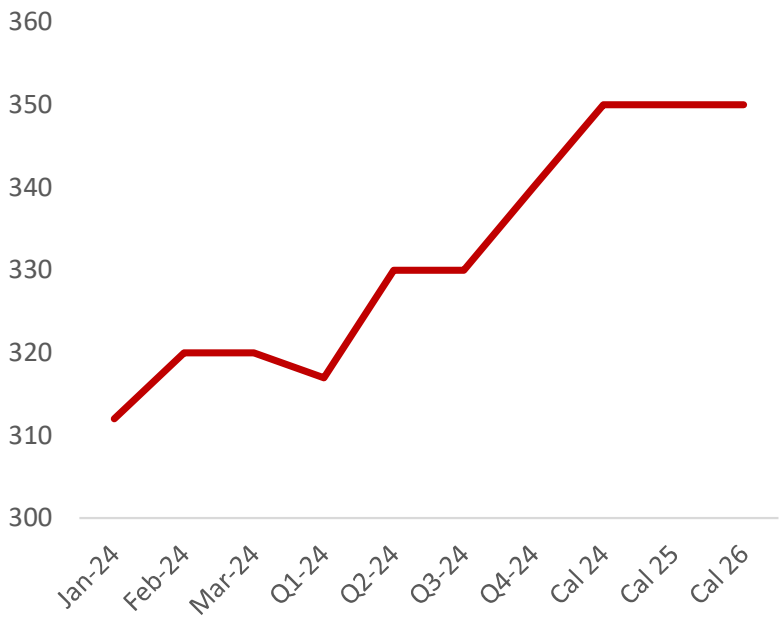
FBX01 - China/East Asia to North America West Coast (\$/FEU)

Period	Bid	Offer	Value
Jan-24	2647	2783	2715
Feb-24	2647	2783	2715
Mar-24	2647	2783	2715
Q1-24	2647	2783	2715
Q2-24	2452	2578	2515
Q3-24	2472	2598	2535
Q4-24	2472	2598	2535
Cal 24	2472	2598	2535
Cal 25	2647	2783	2715
Cal 26	2647	2783	2715
Spot	2459		
MTD	2450		
YTD	2450		



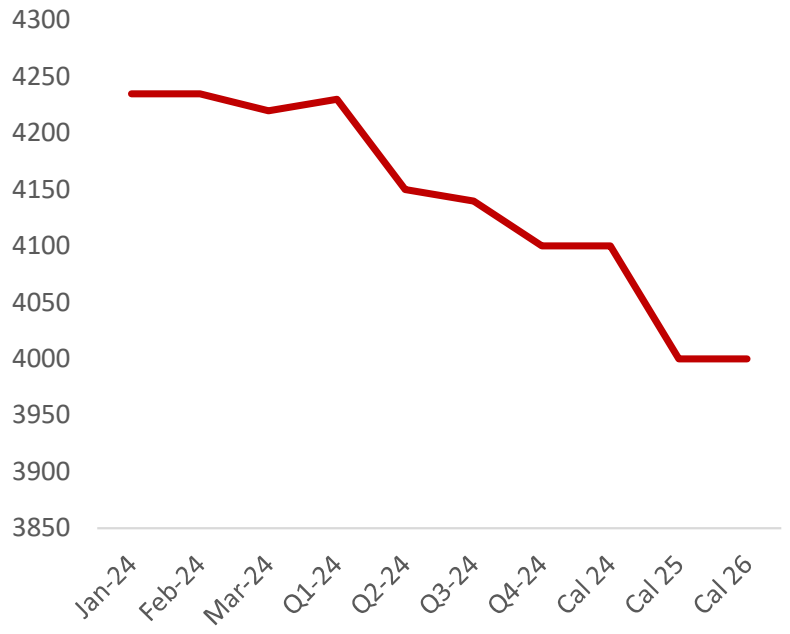
FBX02 - North America West Coast to China/East Asia

Period	Bid	Offer	Value
Jan-24	304	320	312
Feb-24	312	328	320
Mar-24	312	328	320
Q1-24	309	325	317
Q2-24	322	338	330
Q3-24	322	338	330
Q4-24	332	349	340
Cal 24	341	359	350
Cal 25	341	359	350
Cal 26	341	359	350
Spot	349		
MTD	347		
YTD	347		



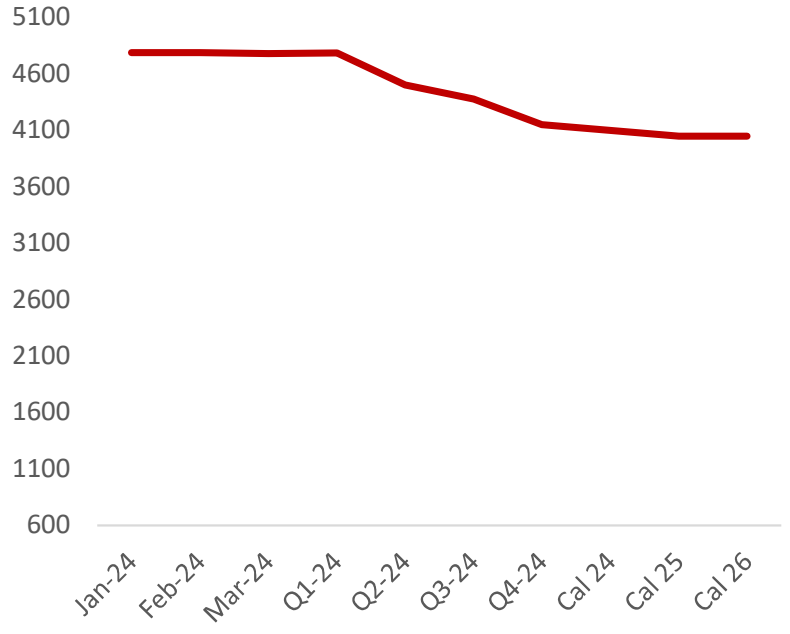
FBX03 - China/East Asia to North America East Coast (\$/FEU)

Period	Bid	Offer	Value
Jan-24	4129	4341	4235
Feb-24	4129	4341	4235
Mar-24	4115	4326	4220
Q1-24	4124	4336	4230
Q2-24	4046	4254	4150
Q3-24	4037	4244	4140
Q4-24	3998	4203	4100
Cal 24	3998	4203	4100
Cal 25	3900	4100	4000
Cal 26	3900	4100	4000
Spot	3900		
MTD	3900		
YTD	3900		



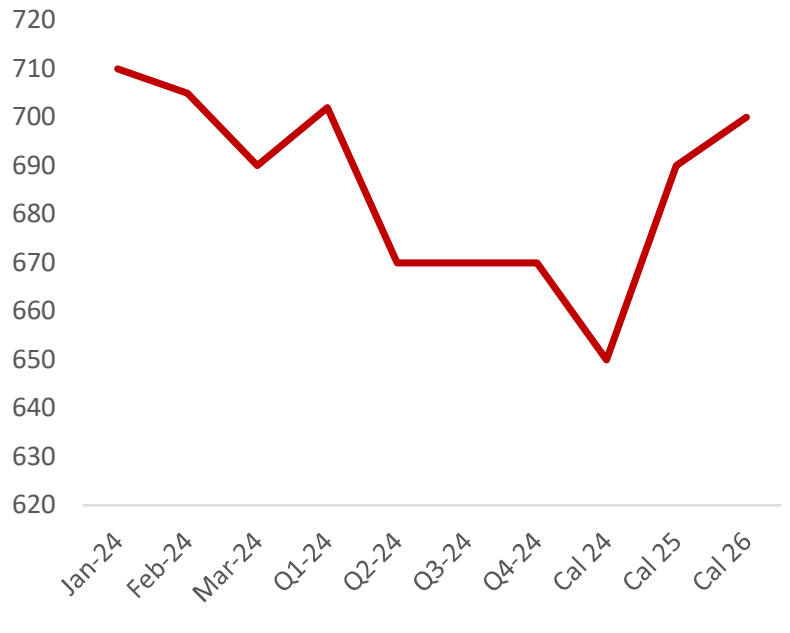
FBX11 China/East Asia to North Europe (\$/FEU)

Period	Bid	Offer	Value
Jan-24	4670	4910	4790
Feb-24	4670	4910	4790
Mar-24	4661	4900	4780
Q1-24	4667	4907	4787
Q2-24	4388	4613	4500
Q3-24	4271	4490	4380
Q4-24	4046	4254	4150
Cal 24	3998	4203	4100
Cal 25	3949	4151	4050
Cal 26	3949	4151	4050
Spot	4042		
MTD	4042		
YTD	4042		



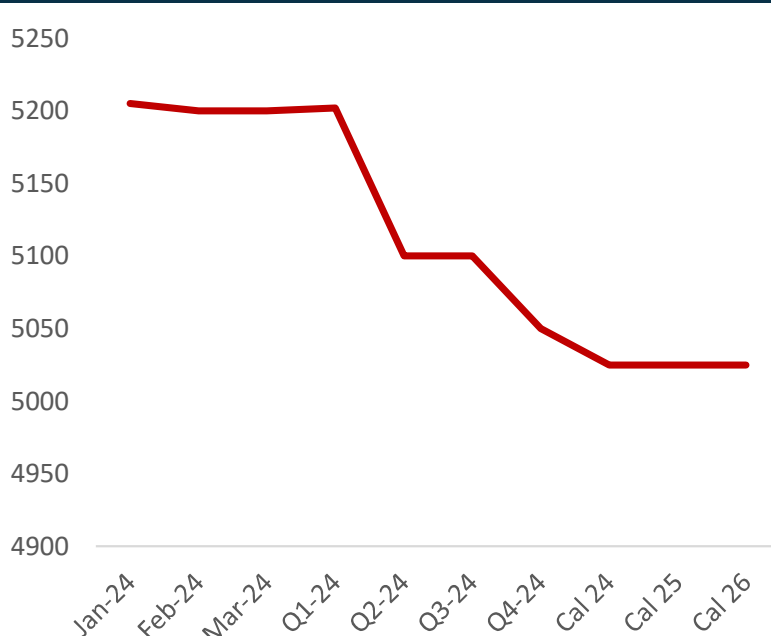
FBX12 - North Europe to China/East Asia (\$/FEU)

Period	Bid	Offer	Value
Jan-24	692	728	710
Feb-24	687	723	705
Mar-24	673	707	690
Q1-24	684	720	702
Q2-24	653	687	670
Q3-24	653	687	670
Q4-24	653	687	670
Cal 24	634	666	650
Cal 25	673	707	690
Cal 26	683	718	700
Spot	762		
MTD	735		
YTD	735		



FBX13 - China/East Asia to the Mediterranean (\$/FEU)

Period	Bid	Offer	Value
Jan-24	5075	5335	5205
Feb-24	5070	5330	5200
Mar-24	5070	5330	5200
Q1-24	5072	5332	5202
Q2-24	4973	5228	5100
Q3-24	4973	5228	5100
Q4-24	4924	5176	5050
Cal 24	4899	5151	5025
Cal 25	4899	5151	5025
Cal 26	4899	5151	5025
Spot	5175		
MTD	5175		
YTD	5175		



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