

FIS Pulp Paper Futures Weekly Report

London +44 (0)204 519 2856 | Kieranw@freightinvestor.com | www.freightinvestorservices.com

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Market News

Global BEK producers continue consecutive monthly price increases, driven by strong demand and potential supply disruptions. Suzano initiates \$30-80/tonne hikes, influencing markets worldwide. Labor strikes in Chile and potential railway strikes in Canada pose further supply concerns. Despite disruptions, major producers maintain operations, while some adjust pulp allocations to address market challenges.

China

Canadian NBSK price held at \$820/tonne; futures investors cautious. Nordic NBSK sold at \$780-790/tonne, with slight increases. A major Finnish producer offers at \$850/tonne, but buyers hesitant for post-July shipment. Overall NBSK midpoint rises to \$798/tonne. Hardwood talks initiated for May, with customers waiting till after Labor Day. Producers seek \$30/tonne hike for South American BHK. PIX BHKP China index settles at \$712.83/tonne, up 0.33% from last week and 26.01% year-on-year.

Contact

Kieran Walsh

(+44) 204 519 2856

(+44) 7749701509

kieranw@freightinvestor.com

NOREXECO:	Softwood		Hardwood	Paper
	NBSK	NBSKSH	BHKP	Recycled
Apr-24	1433	754	1280	119
May-24	1535	754	1360	128
Jun-24	1575	758	1420	128
Jul-24	1570	764	1409	128
Aug-24	1515	769	1340	128
Sep-24	1470	773	1288	128
Q223	1514	777	1353	125
Q324	1518	769	1346	128
Q424	1437	779	1255	130
Q125	1410	796	1255	130
Q225	1395	793	1255	130
Q325	1395	796	1268	130
CAL25	1395	795	1256	130
CAL26	1401	801	1258	130

Source: NOREXECO

NOREXECO Pulp and Paper Futures

