

FIS Pulp Paper Futures Weekly Report

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Market News

China

NBSK CIF China prices remained stable at \$750 per tonne this week, following a \$60 drop last week. Sellers resisted further cuts due to high energy and woodchip costs, despite weak demand. The Metsa Group is considering layoffs at its Joutseno mill in Finland, and New Zealand's Oji Fiber Solutions and Winstone Pulp International are shutting down plants due to low orders. Canadian and Nordic NBSK prices held steady at \$740-760 per tonne. Meanwhile, South American BHK prices continued to drop by \$20 per tonne, with the PIX BHKP China index falling to \$623.94 per tonne.

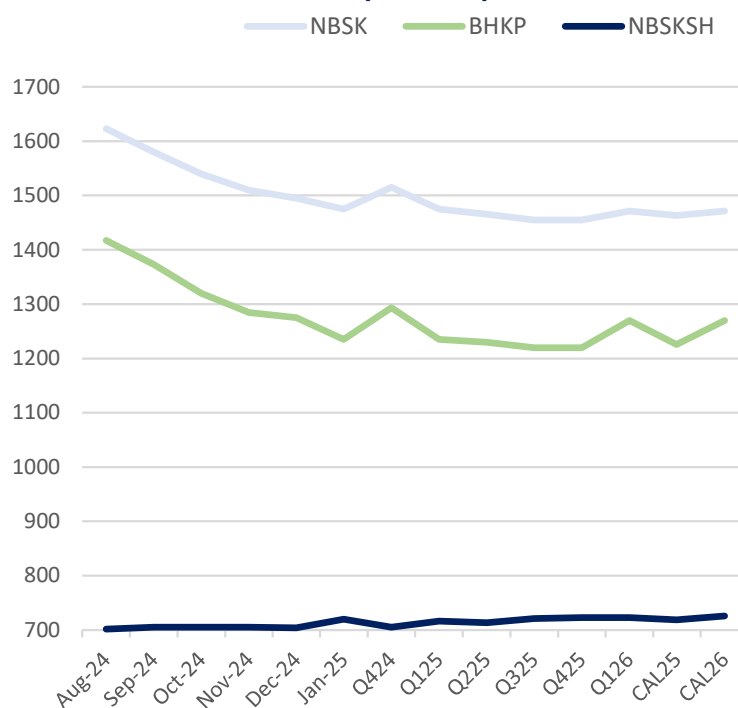
Europe

Hedging interest remains on both sides for the Cal'25 - with something of a gap in price expectation. Get in touch for more details.

	Softwood		Hardwood	Paper
NOREXECO:	NBSK	NBSKSH	BHKP	Recycled
Aug-24	1623	702	1417	165
Sep-24	1580	705	1373	165
Oct-24	1540	705	1320	167
Nov-24	1510	705	1285	167
Dec-24	1495	704	1275	167
Jan-25	1475	720	1235	168
Q424	1515	705	1293	167
Q125	1475	716	1235	168
Q225	1465	714	1230	168
Q325	1455	721	1220	168
Q425	1455	723	1220	168
Q126	1471	723	1270	168
CAL25	1463	719	1226	168
CAL26	1471	726	1270	171

Source: NOREXECO

NOREXECO Pulp and Paper Futures



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