

FIS CONTAINER FFA REPORT

info@freightinvestor.com | freightinvestorservices.com | (+44) 2070901120

7/30/2025

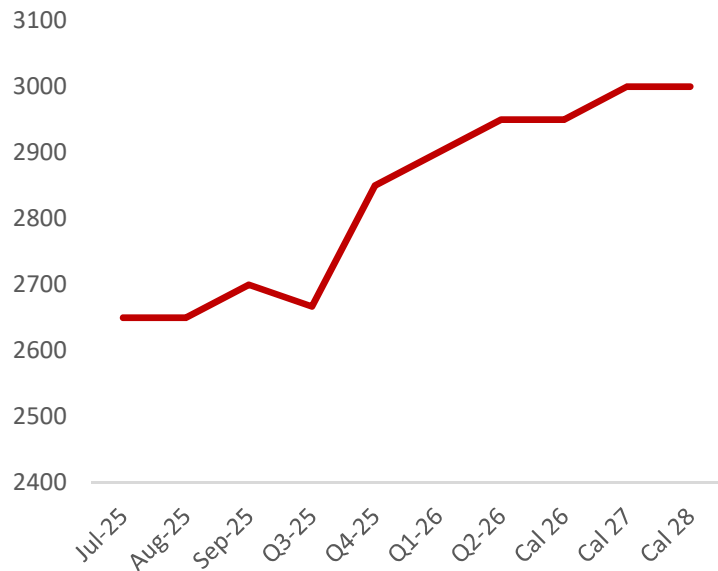
Over the last week, FBX01 was the only route to rise in spot price, up \$63 to \$2356/FEU.

FBX13 had the most notable drop, down \$202 to \$3264/FEU. FBX03 fell \$107 to \$4016/FEU, with FBX11 also down by \$47 to \$3448/FEU.

Looking at the backhaul routes, FBX02 is unchanged and FBX12 drops just \$2.

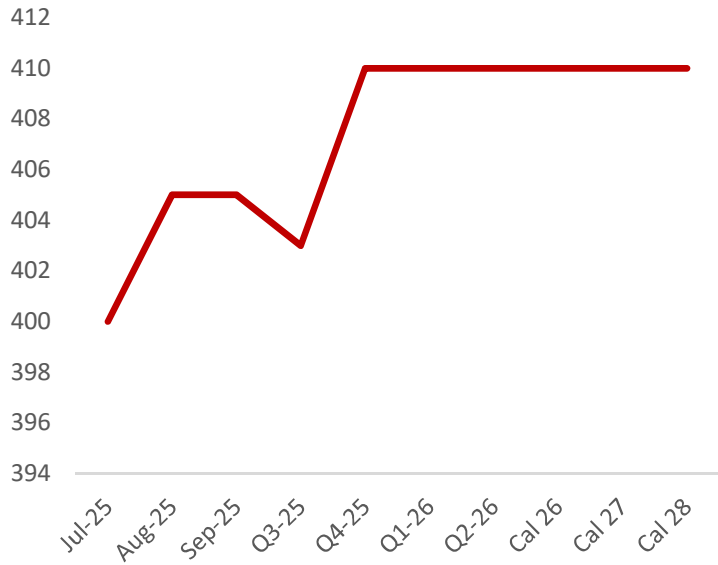
FBX01 - China/East Asia to North America West Coast (\$/FEU)

Period	Bid	Offer	Value
Jul-25	2584	2716	2650
Aug-25	2584	2716	2650
Sep-25	2633	2768	2700
Q3-25	2600	2734	2667
Q4-25	2779	2921	2850
Q1-26	2828	2973	2900
Q2-26	2876	3024	2950
Cal 26	2876	3024	2950
Cal 27	2925	3075	3000
Cal 28	2925	3075	3000
Spot	2356		
MTD	2488		
YTD	3531		



FBX02 - North America West Coast to China/East Asia

Period	Bid	Offer	Value
Jul-25	390	410	400
Aug-25	395	415	405
Sep-25	395	415	405
Q3-25	393	413	403
Q4-25	400	420	410
Q1-26	400	420	410
Q2-26	400	420	410
Cal 26	400	420	410
Cal 27	400	420	410
Cal 28	400	420	410
Spot	430		
MTD	433		
YTD	421		



FBX03 - China/East Asia to North America East Coast (\$/FEU)

Period	Bid	Offer	Value
Jul-25	4875	5125	5000
Aug-25	4778	5023	4900
Sep-25	4485	4715	4600
Q3-25	4712	4954	4833
Q4-25	4388	4613	4500
Q1-26	4290	4510	4400
Q2-26	4193	4408	4300
Cal 26	4290	4510	4400
Cal 27	4388	4613	4500
Cal 28	4388	4613	4500
Spot	4016		
MTD	4526		
YTD	4956		

5200

5000

4800

4600

4400

4200

4000

3800

Jul-25 Aug-25 Sep-25 Q3-25 Q4-25 Q1-26 Q2-26 Cal 26 Cal 27 Cal 28

FBX11 China/East Asia to North Europe (\$/FEU)

Period	Bid	Offer	Value
Jul-25	3218	3383	3300
Aug-25	3266	3434	3350
Sep-25	3023	3178	3100
Q3-25	3169	3331	3250
Q4-25	3120	3280	3200
Q1-26	3315	3485	3400
Q2-26	3364	3536	3450
Cal 26	3461	3639	3550
Cal 27	3510	3690	3600
Cal 28	3510	3690	3600
Spot	3448		
MTD	3488		
YTD	3104		

4100

3600

3100

2600

2100

1600

1100

600

Jul-25 Aug-25 Sep-25 Q3-25 Q4-25 Q1-26 Q2-26 Cal 26 Cal 27 Cal 28

FBX12 - North Europe to China/East Asia (\$/FEU)

Period	Bid	Offer	Value
Jul-25	410	431	420
Aug-25	410	431	420
Sep-25	410	431	420
Q3-25	410	431	420
Q4-25	414	436	425
Q1-26	414	436	425
Q2-26	414	436	425
Cal 26	434	456	445
Cal 27	434	456	445
Cal 28	434	456	445
Spot	445		
MTD	442		
YTD	448		

450

445

440

435

430

425

420

415

410

405

Jul-25 Aug-25 Sep-25 Q3-25 Q4-25 Q1-26 Q2-26 Cal 26 Cal 27 Cal 28

FBX13 - China/East Asia to the Mediterranean (\$/FEU)

Period	Bid	Offer	Value
Jul-25	3803	3998	3900
Aug-25	3754	3946	3850
Sep-25	3559	3741	3650
Q3-25	3705	3895	3800
Q4-25	3413	3588	3500
Q1-26	3461	3639	3550
Q2-26	3461	3639	3550
Cal 26	3510	3690	3600
Cal 27	3608	3793	3700
Cal 28	3608	3793	3700
Spot	3264		
MTD	3619		
YTD	3917		



Written by Kieran Walsh

Samuel Margo

KieranW@freightinvestor.com

t: +44 (0) 204 519 2856

m: +44 (0) 7749701509

SamuelM@freightinvestor.com

m: +44 (0) 7519996844



The information provided in this communication is not intended for retail clients. It is general in nature only and does not constitute advice or an offer to sell, or the solicitation of an offer to purchase any swap or other financial instruments, nor constitute any recommendation on our part. The information has been prepared without considering your investment objectives, financial situation, or knowledge and experience. This material is not a research report and is not intended as such. FIS is not responsible for any trading decisions taken based on this communication. Trading swaps and over-the-counter derivatives, exchange-traded derivatives, and options involve substantial risk and are not suitable for all investors. You are advised to perform an independent investigation to determine whether a transaction is suitable for you. No part of this material may be copied or duplicated in any form by any means or redistributed without our prior written consent. Freight Investor Services Ltd (FIS) is authorised and regulated by the Financial Conduct Authority (FRN: 211452) and is a member of the National Futures Association ("NFA"). Freight Investor Services PTE Ltd ('FIS PTE') is a private limited company, incorporated and registered in Singapore with company number 200603922G, and has subsidiary offices in India and Shanghai. Freight Investor Solutions DMCC ('FIS DMCC') is a private limited company, incorporated and registered in Dubai with company number DMCC1225. Further information about FIS including the location of its offices can be found on our website