



Daily Virtual Steel Mill Report

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Verdict:

- Our view is Short-run Neutral to Bearish

Macro:

- After multiple rounds of reciprocal strikes between Iran and Israel, Iran military announced the conclusion of this round of military operations against Israel, and Israel subsequently announced a temporary halt to its attacks on Iran.

Iron Ore Key Indicators:

- Platts IODEX 100.30 -1.20, MTD \$102.19. Under the influence of macroeconomic factors, markets broadly fell yesterday, pushing iron ore prices further down to a three-month low. In the seaborne market, several fixed-price transactions were concluded, including one cargo of MACF at \$98.30/dmt, one cargo of NHGF at \$99.00/dmt, one cargo of BRBF at \$105.95/dmt, and one cargo of IOCJ at \$116.40/dmt.
- During past week, the total delivery of Brazil and Australia reached 29.19 million tons, up 0.93 million tons w-o-w.
- The iron ore arrivals at 45 China ports reached 27.31 million tons, up 1.65 million tons w-o-w. The iron ore arrivals at six northern ports of China reached 13.80 million tons, up 1.39 million tons w-o-w.

SGX Iron Ore IODEX Futures& Options Open Interest (Jun 8th)

- Futures 136,047,900 tons (Decrease 3,266,900 tons)
- Options 155,838,200 tons (Increase 548,000 tons)

Coking Coal and Coke Indicators:

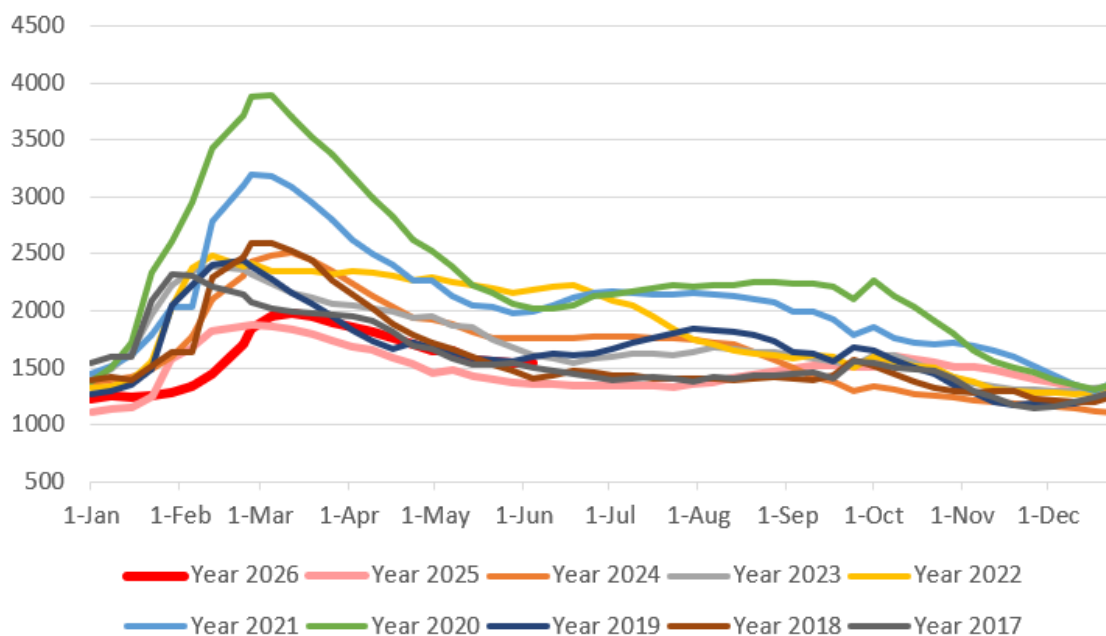
- Mysteel: Since May 23, a total of 135 coking coal mines in Shanxi Province had suspended production, with a total capacity of 154.90 million tons. As of the morning of June 8, a cumulative total of 70 mines had resumed production, representing a capacity of 85.15 million tons; 65 mines remain suspended, with a total capacity of 69.75 million tons.
- The Shaanxi Provincial Development and Reform Commission has issued a notice on ensuring energy supply for the summer peak period in 2026, urging coal enterprises to achieve full, stable, and increased output.



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Five Major Steels Inventories(10,000 tonnes)



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